

MARKET-LINKED DEBENTURE VALUATION

Issuer: ICICI Home Finance Company Limited

Security Details:

Valuation as on 01 st Feb 2023										
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Face value	Valuation as of previous week	Latest conservative rating
1	INE071G07371	ICICI Home Finance Company Limited	MLD 4	Last Traded (Closing) Price of 5.77 G-SEC 2030	26-Aug-20	26-Aug-22	Rs. 5,00,000	Matured	Matured	CRISIL AAA
2	INE071G07496	ICICI Home Finance Company Limited	HDMLDJUL221	Last Traded (Closing) Price of 6.54 G-SEC 2032	27-July-22	25-Jan-24	Rs. 10,00,000	103.12	102.52	CRISIL AAA
3	INE071G07504	ICICI Home Finance Company Limited	HDMLDAUG221	Last Traded (Closing) Price of 6.54 G-SEC 2032	24-Aug-22	23-Feb-24	Rs. 10,00,000	102.16	102.01	CRISIL AAA
4	INE071G07520	ICICI Home Finance Company Limited	HDMLDSEP221	Last Traded (Closing) Price of 7.26 G-SEC 2032	14-Sep-22	15-Jul-24	Rs. 10,00,000	102.16	101.92	CRISIL AAA
5	INE071G07538	ICICI Home Finance Company Limited	HDMLDSEP222	Last Traded (Closing) Price of 7.26 G-SEC 2032	26-Sep-22	26-Mar-25	Rs. 10,00,000	102.58	102.17	CRISIL AAA
6	INE071G07546	ICICI Home Finance Company Limited	HDMLDOCT221	Last Traded (Closing) Price of 7.26 G-SEC 2032	12-Oct-22	11-Apr-25	Rs. 10,00,000	102.30	101.91	CRISIL AAA
7	INE071G07553	ICICI Home Finance Company Limited	HDMLDNOV221	Last Traded (Closing) Price of 7.26 G-SEC 2032	14-Nov-22	29-Apr-25	Rs. 10,00,000	101.99	101.61	CRISIL PP-MLD AAAr/Stable"

*Issue date is deemed date of allotment

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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